

# KINNEVIK IS A LONG-TERM, FAMILY-BACKED GROWTH INVESTOR WITH A PROVEN TRACK RECORD IN EUROPEAN AND US TECH



Founded  
**1936**



Net Asset Value (Q1 '23)  
**EUR 4.9bn**



Net Cash (Q1 '23)  
**EUR 0.9bn**



Portfolio Companies  
**30+**



5-Year Portfolio IRR (Q1 '23)  
**12%**



Team Members / IPs  
**40 / 15**



Target Investments p.a.  
**EUR 500m**



Investment Focus  
**Europe & US  
Venture & Growth**



Typical Ticket Size  
**EUR 8-100m**



5-Year Growth Portfolio IRR (Q1 '23)  
**30%**

# WE ASPIRE TO BE EUROPE'S LEADING LISTED GROWTH INVESTOR

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I

Invest in businesses that harness the power of technology to address vital everyday needs

II

Make the most of our permanent capital - being a bold, stage-agnostic, long-term partner and trusted advisor to talented entrepreneurs

III

Focus on themes underpinned by digital disruption as well as the biggest challenge of our generation, climate tech

IV

Invest in Europe and the US

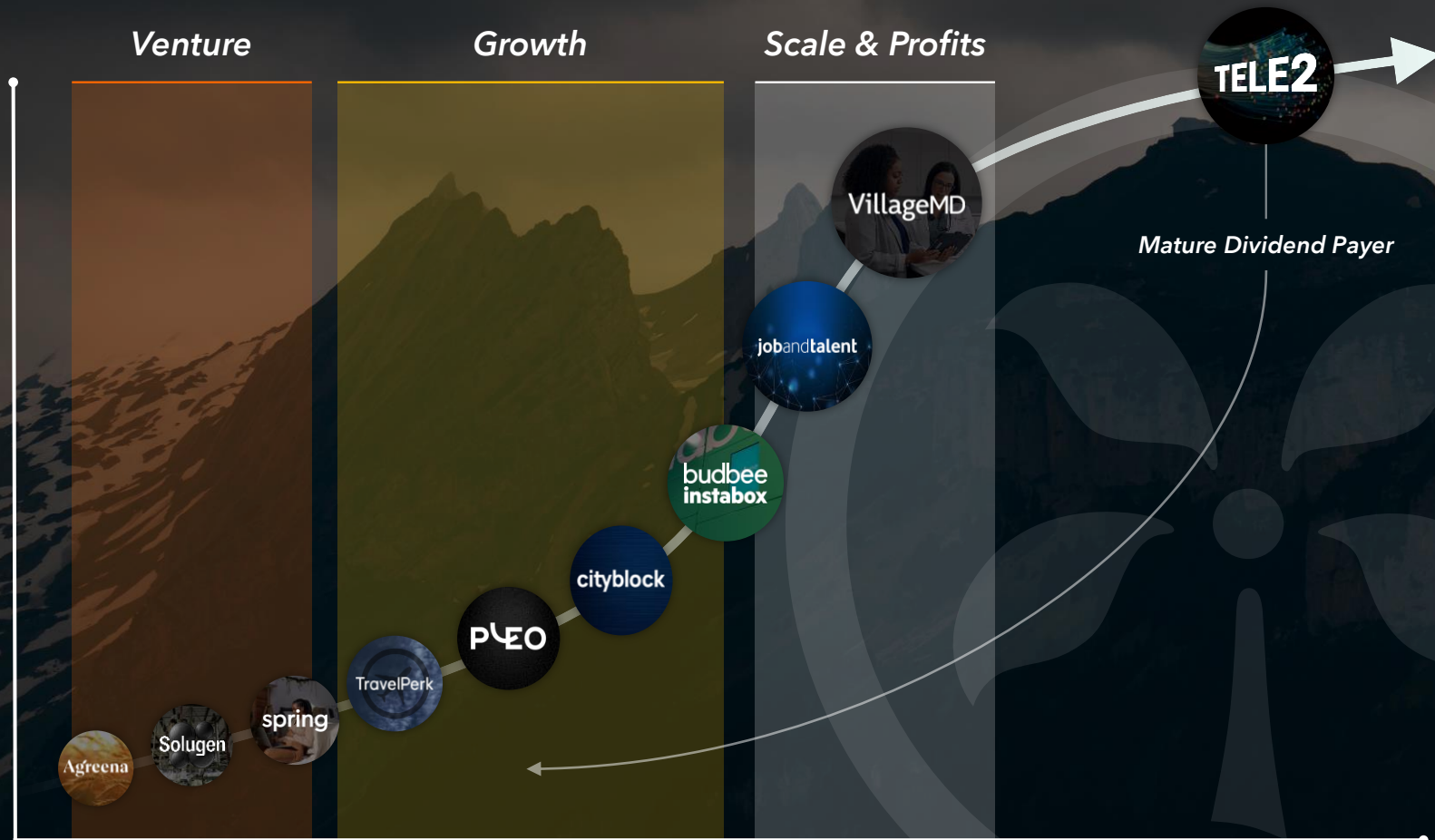
V

Leverage our experience and expertise to support our companies in building long-term sustainable and successful businesses

# WE HAVE SOUGHT TO BUILD A GROWTH PORTFOLIO THAT IS BALANCED ACROSS DIFFERENT STAGES OF MATURITY AND RISK WITHIN OUR CORE FOCUS AREAS

## Our Growth Portfolio

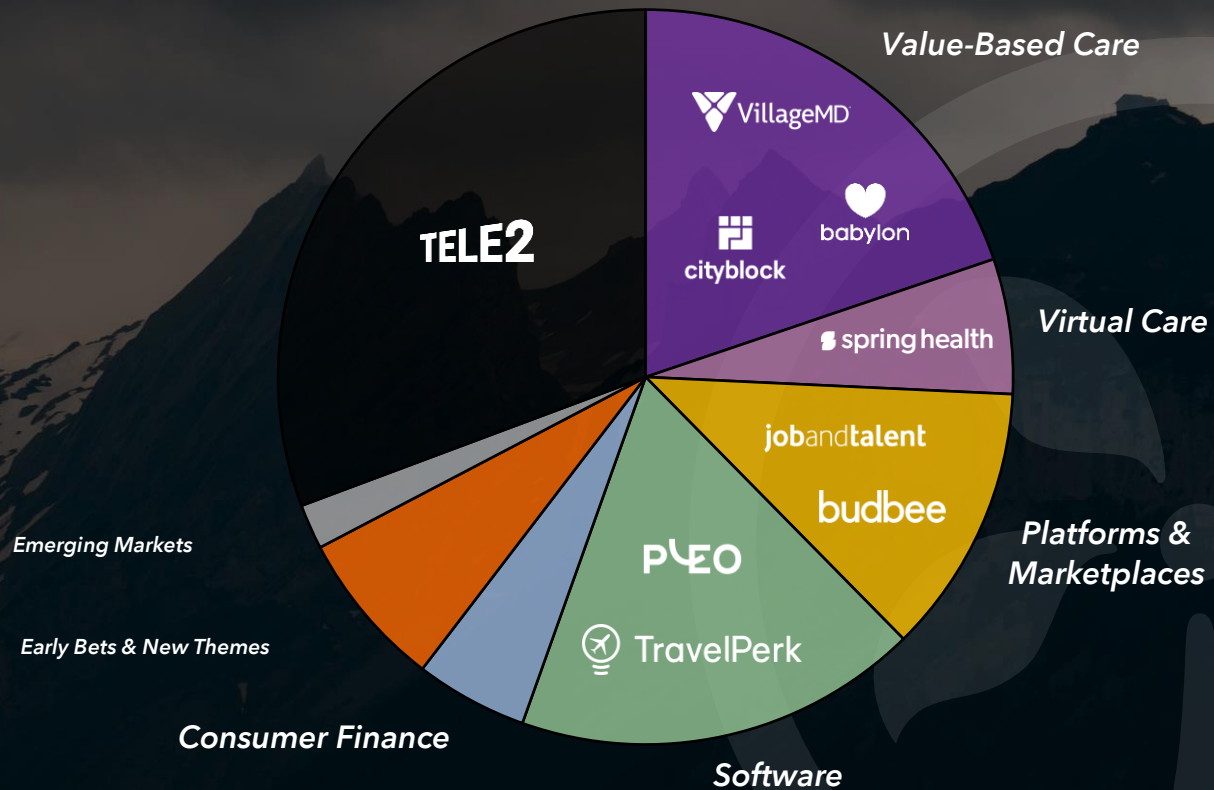
Illustrative by Stages



# OUR CORE PORTFOLIO IS CENTERED ON NEXT GENERATION HEALTHCARE, MARKETPLACES AND SOFTWARE

## Portfolio Composition

As at 31 March 2023



# THERE ARE FOUR CORE REASONS TO BELIEVE IN OUR SUCCESS

## PROVEN EXPERTISE

We have *hands-on operational experience* in navigating complex business environments

## LONG TRACK RECORD

We have a *strong track record* of building the next generation of winning businesses

## SUSTAINABILITY LEADER

Sustainability is at the *core of our business and of our investment process* - we lead by example and set bold targets

## INVESTMENT ACCESS

We give shareholders access to a portfolio of *some of the world's most exciting businesses*